

Schools HR Policy & Procedure Handbook



Policy for Determining Teachers Pay

	Date of Next Review by
Headteacher/SLT	Oct 17
Approval	Finance and General Personnel

This Policy is agreed by the following professional associations and Trade Unions representing Teachers and Headteachers:

- National Union of Teachers
- National Association of Schoolmasters Union of Women Teachers
- Association of Teachers and Lecturers
- National Association of Headteachers
- Association of School and College Leaders

September 2016

Pay Ranges - Schools will need to adopt the most appropriate pay range. There are 3 options proposed alongside this pay policy which should be included as Appendix 1. Please note the above Trade Unions have only agreed to Pay Range Option 2.

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Policy for Determining Teachers Pay

The Governing Body of Broseley C of E Primary School adopted this policy on 10th October 2016. This policy will be fully reviewed on an annual basis.

INTRODUCTION

This policy sets out the schools policy for making decisions on teachers' pay. It has been developed to comply with current employment legislation and the statutory requirements of the School Teachers' Pay and Conditions Document (STPCD) and has been consulted on with staff and the recognised trade unions.

The policy covers the pay of teachers and through it the governing body will seek to ensure that all staff employed at the school are valued and receive due recognition for their work and contribution to school life.

Where the governing body has made a decision to vary the Shropshire model policy then this will have followed a process of consultation with staff and representatives in the school.

All pay ranges and values are outlined in **Appendix 1**.

AIMS

In adopting this pay policy the aim of the governing body in exercising its responsibility over decisions through this policy are:

- to maintain and improve the quality of the education provided for pupils
- to maximise the quality of teaching and learning at the school
- to support the recruitment, retention and development of a high quality, motivated teacher workforce
- to enable the school to recognise and reward teachers appropriately for their contribution
- to help to ensure that decisions on pay are managed in a fair, just and transparent way
- to reflect decisions relating to the curricular and organisational priorities set out in the school development/improvement plan (including post Ofsted plans)
- to support the equal opportunities statement adopted by the governing body

Pay decisions at this school are made by the Salaries, Performance Management and Employment issues Committee. The Headteacher will recommend pay decisions to the committee in accordance with this policy and the appraisal policy.

This policy reflects that the governing body must act in accordance with the statutory and contractual obligations placed upon it by the School Staffing (England) Regulations 2009 and all other appropriate legislation and agreements.

This policy will seek to establish an open and transparent framework through which pay decisions over which the governing body is able to exercise discretion are made.

EQUALITIES LEGISLATION

The governing body will comply with relevant equalities legislation:

- Employment Relations Act 1999
- Equality Act 2010
- Employment Rights Act 1996
- The Part-time Workers (Prevention of Less Favourable Treatment) Regulations 2000
- The Fixed-term Employees (Prevention of Less Favourable Treatment) Regulations 2002
- The Agency Workers Regulations 2010

The governing body will promote equality in all aspects of school life, particularly as regards all decisions on advertising of posts, appointing, promoting and paying staff, training and staff development.

EQUALITIES AND PERFORMANCE RELATED PAY

The governing body will ensure that its processes are open, transparent and fair. All decisions will be objectively justified. On a case by case basis adjustments will be made to take account of individual/special circumstances, e.g. teachers absent, on maternity or long-term sick leave.

The governing body will follow the Department for Education advice regarding Equalities considerations as part of the appraisal and pay determination process.
<https://www.gov.uk/government/publications/reviewing-and-revising-school-teachers-pay>

SCHOOL STRUCTURE AND STATEMENT OF RELATIVITIES

The governing body is responsible for determining the school's staffing structure which will be reviewed annually in the light of the school's budget, pupil number on roll and any curriculum or other organisational requirements.

The governing body maintains a staffing structure which is clear and transparent and which enables the school to focus on teaching and learning. This should be reflected by:

- A structure chart/plan indicating the number and type of posts (teaching and support) by title and level of responsibility (e.g. leadership group by pay points range, teaching posts by TLR payment level, support staff posts by grade)
- Clearly defined roles reflected in an agreed job description/person specification for each post

Through this pay policy the governing body will ensure that there is proper pay relativity between posts in the school in order that appropriate differentials are maintained in a coherent and rational structure. Appropriate differentials will recognise accountability and job weight, and the governing body's need to recruit, retain and motivate sufficient employees of the required quality at all levels.

This responsibility of the governing body may be delegated to a committee of governors.

FINANCIAL CONSIDERATIONS AND THE SCHOOL DEVELOPMENT PLAN

Pay decisions impact on the school's financial resources and have implications for budget planning. In determining its budget plan the governing body will ensure that account has been taken of the anticipated cost of pay increases under this policy and that appropriate funding is allocated each year.

The governing body will ensure that the school's staffing structure reflects its curricular and organisational strategy as set out in the School Development Plan and that decisions on pay arise from consideration of the current and future needs and priorities of the school, are consistent with job descriptions, give proper weight to the work required in the school and are taken within a clear financial context.

The financial consequences of any proposals to increase pay of posts within the school's staffing structure will be carefully considered by the governing body (or committee with delegated responsibility). Consideration of costs will take full account of on-costs for employer national insurance and pension contributions.

GOVERNORS COMMITTEE ARRANGEMENTS

A decision on the pay of teachers, as reflected within the school's staffing structure, will be the responsibility of the governing body or a Committee with delegated responsibility for the setting of the school's staffing establishment and school budget. Decisions relating to the annual pay progression of individual members of staff within teachers pay range(s) will be the responsibility of a "Salaries Committee" of the governing body delegated with this task. Decisions will be made in accordance with the provisions of this policy. There is opportunity for members of staff to appeal against pay decisions to a separate committee of governors whose members were not party to the original decision.

Where the STPCD requires a pay decision to take into consideration the outcome of the teacher's appraisal, a recommendation on pay progression will be received from the headteacher and taken into consideration.

Under this policy the headteacher has delegated authority to determine the starting salary of a newly appointed teacher in accordance with the provisions of this policy. The headteacher may consult with the "Salaries Committee" as he/she considers is necessary.

The Salaries, Performance Management and Employment Issues Committee will consist of at least three appointed governors, none of whom shall be employed at the school, and will reach decisions within a salaries budget set by the Governing Body and having regard to this policy. The full responsibilities and remit of the Salaries, Performance Management and Employment Issues Committee are set out in its adopted terms of reference. **(See Appendix 3)**

The Committee will require clear evidence and documentation to be presented to it on a confidential basis, concerning the position of teachers, the financial position of the school and the implications of any proposals for pay progression. Decisions will be minuted in clear and objective terms and communicated clearly too affected teachers.

The Headteacher is entitled to attend meetings of the Committee to offer advice.

Any teacher who wishes to appeal against a decision of the Salaries, Performance Management and Employment Issues Committee may do so in accordance with the Appeals procedure in Appendix 4. Teachers have the right to raise formal appeals against pay determinations if they believe that the Headteacher or Committee making a pay decision:

- Incorrectly applied this pay policy;
- Incorrectly applied provisions of the STPCD;
- Failed to have proper regard to any statutory guidance;
- Failed to take proper account of relevant evidence;
- Took account of irrelevant or inaccurate evidence;
- Was biased or;
- Unlawfully discriminated against the teacher.

ANNUAL DETERMINATION OF PAY

The Governing Body will make a decision annually regarding any increase to pay and allowance ranges under this pay policy. Any agreed increase to teaching pay and allowance ranges will take effect from 1 September.

The governing body will endeavour to complete teachers' annual pay reviews by 31 October. They will, however, complete the process without undue delay. The Governing Body will complete the proforma at Appendix 2 and return to their HR provider.

Option 2 - September 2016 pay uplift (This Pay range is agreed with Trade Unions)

The Governing Body will, based on the overall performance of the School in the previous academic year (**Not agreed by Unions**), apply a 1% pay uplift to all points on the pay ranges within this pay policy.

The Governing Body will, based on the overall performance of the School in the previous academic year (**Not agreed by Unions**), apply a 1% increase to all pay values of the following Allowances:

- Teaching and Learning Responsibility Payments
- Special Education Needs Allowances

NOTIFICATION OF PAY DETERMINATION

Decisions will be communicated to each member of staff by the Headteacher in writing in accordance with the relevant paragraph of the STPCD and will set out the reasons why decisions have been taken. An instruction to amend pay from the relevant date will be issued immediately after the time limit for the lodging of an appeal has passed, or immediately after an appeal has been concluded.

PAY REVIEWS

The Governing Body will ensure that each teacher's pay is reviewed annually between 1 September and 31 October as part of the schools appraisal process. All teachers will be provided with a written statement setting out their pay and any other financial benefits to which they are entitled. (**Appendix 6**).

Reviews may take place at other times of the year to reflect any changes in circumstances or job description that lead to a change in the basis for calculating an individual's pay. A written statement will be given after any review and where applicable will give information about the basis on which it was made.

Where a pay determination leads or may lead to the start of a period of safeguarding, the Governing Body will give the required notification as soon as possible and no later than one month after the date of the determination. The governing body will comply with the relevant provisions of the STPCD.

BASIC PAY DETERMINATION ON APPOINTMENT

The Governing Body will determine the pay for a vacancy prior to advertising it in accordance with the pay range(s) set in this policy. On appointment it will determine the starting salary within that range to be offered to the successful candidate.

In making such determinations, the Governing Body may take into account a range of factors, including (but not limited to):

- the specific requirements of the post
- the specialist knowledge required for the post
- the experience required to undertake the specific duties of the post
- the needs of the schools staffing structure
- the wider school context

These decisions can be delegated to the Headteacher.

PAY PROGRESSION BASED ON PERFORMANCE

Pay decisions and progression will be subject to continued good performance (see below) based on outcomes of the schools appraisal process.

In this school all teachers can expect to receive regular, constructive feedback on their performance and are subject to annual appraisal that recognises their strengths, informs plans for their future development, and helps to enhance their professional practice. The arrangements for teacher appraisal are set out in the school's appraisal policy.

Recommendations regarding pay progression will be made by the Headteacher with reference to the teachers' appraisal reports and the pay recommendations they contain. Decisions will then be made by the appropriate committee of the governing body.

It will be for the Headteacher to determine appropriate action if a decision is made of no pay progression due to the evidence acquired through the appraisal process. This may be action under the schools appraisal and/or capability procedure.

To be fair and transparent, assessments of performance will be properly rooted in evidence. The governing body is committed to ensuring consistency of treatment and fairness in the operation of this policy. The governing body and Headteacher will monitor the operation and effectiveness of this policy.

In this school, judgments of performance will be made against the teacher's appraisal record. These will be related to the appraisal objectives and the Teachers' Standards (2012). It will be for Appraisers to ensure that set objectives are robust and measurable to ensure once a decision is made at the end of the appraisal cycle that objectives are met the appropriate pay progression decision can be made under this policy.

Headteachers and Appraisers should ensure the appraisal policy is followed regarding appraisal review meetings to ensure a teacher is aware throughout the appraisal cycle of their progress towards all objectives, but in particular those related to pay.

In accordance with the Schools Appraisal Policy, a maximum of optional – three* appraisal objectives can be set.

For teachers on the Main pay range, progression to the next point on the range will follow a successful appraisal period. For those on the Upper Pay range, progression to the next point on the range will follow two successful appraisal periods.

*NASUWT and NUT state 3 is the maximum

Continued Good performance

This Pay Policy defines continued good performance as a teacher being assessed as meeting the relevant standards for this school, Teachers' Standards as a minimum for all teachers, maintained UPR criteria minimum for UPR teacher, and:

- A Teacher meets or exceeds all appraisal objectives;
- *A Teachers performance is assessed over the appraisal period as at least Good in relation to each of the quality of teaching, pupil learning and assessment criteria as set out at annex 1. (as defined under most recent Ofsted Framework) (NASUWT do not agree to this criteria).*

Success criteria for all of the above and how the above will be measured must be agreed and recorded during the annual appraisal meeting.

Teachers will be eligible for pay progression under this policy where it is determined at the appraisal review that the above have been met or exceeded. If a teacher is deemed to have made substantial progress towards the achievement of objectives it will be the Headteachers decision if any pay progression is recommended.

A clear rationale and justification for teacher's progress up the appropriate pay range will be recorded by the salaries committee annually as part of its pay progression decision making process.

If the Headteacher makes a recommendation for no pay progression this will be because the outcome of the appraisal does not warrant pay progression. The Headteacher may make a decision not to award pay progression whether or not the teacher is subject to capability proceedings.

In the case of NQTs pay decisions will be made by means of the statutory induction process. NQT's performance will be assessed through the schools appraisal policy with appropriate objectives set which would lead to pay progression (e.g. successful completion of Induction year).

In all but the most exceptional cases an NQT will receive pay progression from the 1 September following the successful completion of the Induction year.

Where a teacher is returning from maternity or sickness absence, a written statement and summary of evidence designed to demonstrate that the applicant has met (or would have met but for the absence) the objectives must be submitted by the applicant during the appraisal process.

Those teachers who have been absent, through sickness, disability, maternity, paternity or adoption leave may cite written evidence from an extended period.

Exceptional Performance

A teacher will be eligible for consideration of accelerated pay progression (more than 1 pay point) through their current pay range if the following criteria is fully met:

- A Teacher exceeds the relevant standards, teachers standards as a minimum for all teachers, upper pay criteria for UPR teacher;
- A Teacher exceeds all appraisal objectives;
- A Teacher is assessed over the appraisal period as Exceptional, in relation to each of the quality of teaching, pupil learning and assessment criteria as set out at annex 1. (as defined under most recent Ofsted Framework) **(NASUWT do not agree to this criteria)**

The above will be evidenced based via the annual appraisal process.

MOVEMENT TO THE UPPER PAY RANGE

Applications and Evidence

Any qualified teacher may apply to be paid on the upper pay range and any such application must be assessed in line with this policy. It is the responsibility of the teacher to decide whether or not they wish to apply to be paid on the upper pay range.

Applications may be made between 1 September and 31 October of the year the teacher applies to move to the Upper Pay range. Applications must be made in writing to the Headteacher and should ensure they meet the assessment criteria for the Upper Pay range as detailed below. It will be at the Headteacher's discretion to allow applications after this date to be considered in that year.

If a teacher is simultaneously employed at another school(s), they may submit separate applications if they wish to apply to be paid on the upper pay range in that school or schools.

This school will not be bound by any pay decision made by another school.

Applications should contain evidence from the two most recent appraisal cycles and preferably appraisal records from the two most recent preceding years, including any recommendation on pay (or, where that information is not applicable or available, a statement and summary of evidence designed to demonstrate that the teacher has met the assessment criteria). Where this is not possible teachers should ensure they state the period they are using within their application e.g. those returning from maternity or sickness absence.

In order for the assessment to be robust and transparent, it will be an evidence-based process only. Teachers therefore should ensure that they build a mainly paper evidence base to support their application. Those teachers who have been absent, through sickness, disability, maternity, paternity or adoption leave should cite written evidence from a three year period before the date of application in support of their application.

The Assessment

An application from a qualified teacher will be successful where the Headteacher and Governing Body are satisfied that:

- the teacher is **highly competent** in all elements of the relevant standards (teacher standards and schools standards(**NASUWT do not agree to school standards**); and
- the teacher's achievements and contribution to the school are **substantial and sustained**.

For the purposes of this pay policy:

- 'highly competent' means the teacher's performance is assessed as having excellent depth and breadth of knowledge, skill and understanding of the Teachers' Standards in the particular role they are fulfilling and the context in which they are working
- 'substantial' means the teacher's achievements and contribution to the school are significant, not just in raising standards of teaching and learning in their own classroom, or with their own groups of children, but also in making a significant wider contribution to school improvement, which impacts on pupil progress and the effectiveness of staff and colleagues.
- 'sustained' means the teacher must have had two consecutive successful appraisal reports in this school and demonstrate continued good performance during this period (see exceptions, e.g. maternity/sick leave, in the introduction to this section). They will have been expected to have shown that the overall quality of their teaching, pupil learning and assessment has continued to develop over the relevant period and is assessed as being consistently good to outstanding as set out in annex 1.

Processes and procedures

The assessment will be made by the end of the autumn term in which the application was submitted. The Headteacher will consider all the evidence submitted and make an appropriate recommendation to the governors *Finance and General Personnel Committee* about whether the

criteria have been met or not. The decision will be ratified by the Salaries, Performance Management and Employment issues Committee .

If successful, teachers will be notified in writing by the Headteacher and will move to the upper pay range from the 1 September of the year in which the application was made. Teachers will be placed on the minimum of the upper pay range. It should only be in the most exceptional of circumstances that a teacher commences on an accelerated upper pay range salary. A clear rationale and justification as to such a decision must be considered and recorded by the salaries committee.

If unsuccessful, feedback will be provided by the Headteacher within 10 working days of the decision of the salaries committee. The Headteacher will confirm both in person and in writing why the teacher did not meet the above criteria.

Any appeal against a decision not to move the teacher to the upper pay range will be heard in accordance with the schools appeals arrangements detailed in Appendix 4.

Progression through the Upper Pay Range

Once a qualified teacher has met the requirements of the assessment to move to the Upper Pay Range normal progression to subsequent points is expected in intervals not exceeding two years. Similarly, teachers who have progressed to UPR3/UPR3a are expected to sustain the standards referred to in the above assessment and meet the school's definition of continued good performance.

Headteachers should refer to the school's appraisal policy for support where progression it is not possible because of concerns related to performance.

LEADING PRACTITIONER TEACHER POSTS

Leading Practitioner teacher posts will be paid on the Leading Practitioner Pay Range as outlined in this policy. Such posts will be established for teachers whose primary purpose is the modeling and leading improvement of teaching skills, where those duties fall outside the criteria for the TLR payment structure.

Leading Practitioner teachers will be an exemplar of teaching skills and will lead the improvement of teaching skills in this school. They will also take a leadership role in developing, implementing and evaluating policies and practices which contribute to school improvement. Such a role may involve undertaking the role in other schools or with teachers from other schools.

In determining the pay scale for such posts, reference to the weight of the challenge, demands and responsibilities of the post, pay equality and fair pay relativities between posts of differing levels of responsibility has been taken into account.

New Leading Practitioner teachers will be appointed on the minimum of the pay range.

UNQUALIFIED TEACHERS PAY

An unqualified teacher will be paid on the pay range for unqualified teachers and must be paid such salary within the minimum and maximum of the unqualified pay range set out in this pay policy. The governing body may pay an additional allowance to unqualified teachers when the governing body considers that the teacher has:

- taken on a sustained additional responsibility which:
 - is focused on teaching and learning and;
 - requires the exercise of a teachers' professional skills and judgement or
- qualifications or experience which bring added value to the role being undertaken.

Unqualified teachers may not hold TLR's or SEN allowances.

PART-TIME TEACHERS

Teachers employed on an ongoing basis at the school but who work less than a full working week are deemed to be part-time. The Governing Body will give them a written statement detailing their working time obligations and the standard mechanism used to determine their pay, subject to the provisions of the statutory pay and working time arrangements and by comparison with the school's timetabled teaching week for a full-time teacher in an equivalent post.

The governing body will apply the provisions of the STPCD in relation to part-time teachers' pay and working time, in accordance with the relevant paragraphs of the STPCD.

The Headteacher and governing body will use their best endeavours to ensure that all part-time employees are treated no less favourably than a full-time comparator in line with the Equality Act 2010.

SHORT NOTICE/SUPPLY TEACHERS

Teachers employed on a day-to-day or other short notice basis will be paid on a daily basis calculated on the assumption that a full working year consists of 195 days. Teachers who work less than a full day will be hourly paid and will also have their salary calculated as an annual amount which will then be divided by 195 then divided again by 6.5 to arrive at the hourly rate. Such teachers will be paid in accordance with the relevant paragraph of the STPCD. The Governing

body has delegated the authority to the Headteacher to make appropriate pay decisions when using supply teachers. Supply teachers can be offered a salary in accordance with the pay ranges in this policy and will be based on the needs of the school on each occasion.

TEACHING & LEARNING RESPONSIBILITY PAYMENTS (Appendix 7 - TLR definition)

The Salaries, Performance Management and Employment issues Committee may award a TLR to a classroom teacher in accordance with the relevant paragraphs of the STPCD. TLR 1 or 2 will be for clearly defined and sustained additional responsibility in the context of the schools staffing structure for the purpose of ensuring the continued delivery of high quality teaching and learning. All job descriptions will be regularly reviewed and will make clear, if applicable, the responsibility or package of responsibilities for which a TLR is awarded, taking into account the criterion and factors set out in the relevant paragraphs of the STPCD.

The Salaries, Performance Management and Employment issues Committee may award a TLR3 for clearly time-limited school improvement projects, or one-off externally driven responsibilities as set out in the relevant paragraph of the STPCD. The governing body will set out in writing to the teacher the duration of the fixed term, and the amount of the award will be paid in monthly instalments. No safeguarding will apply in relation to an award of a TLR3.

The TLR values of this school are outlined in Appendix 1.

Any allowance value paid to a teacher between the minima and maxima will relate to the level of responsibility attached to the post. The Governing body will ensure it complies with Equal pay legislation when setting any allowance value. Once an allowance value is set it will only be changed if changed by statute or if the schools staffing structure is reviewed and determines that the responsibilities of the post have changed materially.

SPECIAL EDUCATIONAL NEEDS ALLOWANCE

The Salaries, Performance Management and Employment issues Committee will award an SEN spot value allowance (between the minimum and maximum values as set out in **Appendix 1**), where the staffing structure identifies such a post, to any classroom teacher who meets the criteria as set out in the relevant paragraph of the STPCD.

When deciding on the amount of the allowance to be paid, the governing body will take into account the structure of the school's SEN provision, whether any mandatory qualifications are required for the post, the qualifications or expertise of the teacher relevant to the post; and the relative demands of the post (see relevant paragraph of the STPCD). The governing body will also establish differential values in relation to SEN roles in the school in order to reflect significant differences in the nature and challenge of the work entailed so that the different payment levels can be objectively justified. The governing body will take account of the relevant paragraphs of the STPCD.

RESIDENTIAL DUTIES

The *salaries committee* will take account of agreements reached in the National Joint Council for Teachers in Residential Establishments in determining payments for residential duties.

ADDITIONAL PAYMENTS

In accordance with the relevant paragraph of the STPCD, the relevant body may make payments as they see fit to a teacher in respect of:

- continuing professional development undertaken outside the school day;
- activities relating to the provision of initial teacher training as part of the ordinary conduct of the school;
- participation in out-of-school hours learning activity agreed between the teacher and the head teacher or, in the case of the head teacher, between the head teacher and the relevant body;
- additional responsibilities and activities due to, or in respect of, the provisions of services by the head teacher relating to the raising of educational standards to one or more additional schools.

The salaries committee will make additional payments to teachers in accordance with the provisions of the relevant paragraph of the STPCD where advised by the Headteacher. Governors will not make any 'honorarium' payments to teachers as these are not part of the STPCD.

SAFEGUARDING

Where a pay determination leads or may lead to the start of a period of safeguarding, the governing body will comply with the relevant provisions of the STPCD and will give the required notifications as soon as possible and no later than one month after the determination.

RECRUITMENT AND RETENTION INCENTIVE BENEFITS

The governing body can award lump sum payments, periodic payments, or provide other financial assistance, support or benefits for a recruitment or retention incentive (see relevant paragraph of the STPCD).

The salaries committee will consider exercising its powers under the relevant paragraph of the STPCD where they consider it is appropriate to do so in order to recruit or retain relevant staff. It will make clear at the outset, in writing, the expected duration of any such incentive or benefit, and the review date after which they may be withdrawn.

The governing body will, nevertheless, conduct an annual formal review of all such awards and determine an appropriate value annually, from 1 September.

SALARY SACRIFICE ARRANGEMENTS

Where the employer operates a salary sacrifice arrangement, a teacher may participate in any arrangement and gross salary shall be reduced accordingly, in accordance with the provisions of the relevant paragraph of the STPCD.

PAY INCREASES ARISING FROM CHANGES TO THE STPCD

All teachers are paid in accordance with the statutory minimum and maximum pay provisions of the STPCD.

MONITORING THE IMPACT OF THE POLICY

The Governing Body will monitor the outcomes and impact of this policy on an annual basis in conjunction with Union representatives, including trends in progression across specific groups of teachers to assess its effect and the school's continued compliance with equalities legislation.

For this purpose the Headteacher will provide for the governing body a written annual report for consideration at its autumn term meeting.

The report will not contain any information which would enable any individual to be identified. The Governing Body is committed to ensuring that pay decisions are fair and non-discriminatory and the following monitoring data should be included in the head teacher's report because they represent the possible grounds for unlawful discrimination:

- Race
- Sex
- Sexual orientation
- Disability
- Religion and belief
- Age
- Part-time contracts
- Trade union membership.

The head teacher will also report on whether there have been any appeals or representations on an individual or collective basis on the grounds of alleged discrimination under any of the categories above.

Appendix 1

TEACHER PAY RANGE WITH EFFECT FROM 1 SEPTEMBER 2016

TEACHER PAY RANGE WITH EFFECT FROM 1 SEPTEMBER 2016 (THIS PAY RANGE IS AGREED BY TRADE UNIONS)

Main Pay Range

£
Min: 1 : 22,467
2 : 24,243
3 : 26,192
4 : 28,207
5 : 30,430
6 : 32,835
Max: 7: 33,160

Annual progression through the pay ranges

Main Pay Range Progression

Teachers on the main pay range will progress to the next point on the range following a decision to award pay progression based on continued good performance (as defined on page 12). Progression to the maximum of the pay range (7) will be as a result of a successful pay progression decision.

Upper Pay Range

£
Mix 1: 35,571
2: 36,889
Max 3: 38,250

Upper Pay Range Progression

Teachers on the Upper Pay range will need to demonstrate continued good performance (as defined on page 12) in two appraisal cycles in order to progress to the next point on the range.

Unqualified Pay Range

£
Min: 1: 16,461
2: 18,376
3: 20,289
4: 22,204
5: 24,120
Max: 6: 26,034

Unqualified Pay Range Progression

Teachers on the unqualified pay range will progress to the next point on the range following a decision to award pay progression based on continued good performance (as defined on page 12).

Leading Practitioner Pay range

£

Leading Practitioner Pay Range Progression (schools will need to decide upon pay progression dependent on the range they have set)

Teachers on the Leading Practitioner pay will progress through the range as set out below following a decision to award pay progression based on continued good performance (as defined on page 12).

Min 38,984 upto
Max 59,264

School TLR Allowance Pay Range.

TLR Level	
TLR3 minima	£523
TLR3 maxima	£2,603
TLR2 minima	£2,640
TLR2 maxima	£6,450
TLR1 minima	£7,622
TLR1 maxima	£12,898

School TLR set rates

Point	TLR Level	WEF 01/09/2016
Min	TLR2	2,640
(2)	TLR2	4,398
(3)	TLR2	6,160
Max	TLR2	6,450
Min	TLR1	7,622
(6)	TLR1	9,381
(7)	TLR1	11,139
Max	TLR1	12,898

SEN Allowance Pay Range

SEN Level	
SEN minima	£2,085
SEN maxima	£4,116

Appendix 2

SCHOOL PAY POLICY RANGE OPTION FORM

School:

The Full Governing Body have considered the school's performance management arrangements in accordance with the School Teachers Pay and Conditions document and have agreed to adopt the following pay policy for the teachers and leadership in this school with effect from 01 September 2016.

Shropshire Policy for Determining Teachers Pay	Pay range option(please tick)	
	1	
	2	
	3	
Please indicate which allowances you want to be increased in accordance with the pay range selected. (This will be 1 % on 2015 pay policy range options)	TLR (1, 2 or 3)	
	SEN	
	R & R	
Shropshire Policy for Determining School Leaders Pay	Pay range option (please tick)	
	1	
	2	
School that select to adopt alternative pay policies should provide details including pay ranges.		

.....
Signature of Chair of Governors

.....
Print Name of Chair of Governors

Date

.....
 Please return this form to @ Schools HR Team, The Shirehall, Abbey Foregate, Shrewsbury, SY2 6ND

Appendix 3

SCHOOL

SALARIES, PERFORMANCE MANAGEMENT AND EMPLOYMENT ISSUES COMMITTEE

The main functions of this committee are to:

- consider and review the performance management and pay policies for the school;
- undertake the headteacher's performance management;
- hear appeals from teachers whose threshold assessment application is unsuccessful;
- review staff salaries;
- consider staff grievances or harassment cases.

1. TERMS OF REFERENCE

The committee's responsibilities in relation to salaries and performance management are set out in Schedule 1.

The committee's responsibilities in relation to other employment issues are set out in Schedule 2.

2. MEMBERSHIP

- a) The membership of the committee shall be:
 - three governors (In aided schools two shall be foundation governors; in voluntary controlled schools one shall be a foundation governor).
 - one/two named reserve(s) in order of precedence if two, who shall act if a member of the committee is unable to attend a meeting.
- b) No governor employed to work at the school shall be appointed to this committee.
- c) Members of the committee and the named reserve(s) shall be appointed annually at the autumn term meeting of the governing body.
- d) One of those appointed to the committee shall be appointed as chairman/chair of the committee EITHER by the governing body OR by the committee.
- e) Should a vacancy arise on the committee a successor shall be appointed by the governing body at its next meeting following receipt of the resignation and members so appointed shall serve until the next annual review.
- f) The governing body shall appoint the clerk who shall not be the headteacher.

- g) The head shall be entitled to attend meetings of the committee when the salaries of other staff are being reviewed.

3. QUORUM

The quorum shall be all three members of the committee. A named reserve shall take the place of any member of the committee who is unable to attend a meeting.

4. MEETINGS

- a) The committee shall meet as and when necessary to fulfil its responsibilities.
- b) Meetings shall be called by the clerk of the committee or and, wherever possible, seven days' notice should be given to members with an explanation of the purpose of the meeting.

5. PROCEEDINGS

- a) The committee shall be conducted in accordance with the School Governance (Roles, Procedures and Allowances) (England) Regulations 2013 and with any other regulations or directions as may be issued from time to time.
- b) Minutes shall be kept of each meeting and shall be circulated to all members of the committee before being signed by the chairman/chair. A report shall also be submitted to the next meeting of the governing body.
- c) The minutes shall be kept in a separate minute book.

SCHEDULE 1

TERMS OF REFERENCE

1. To prepare and submit to the governing body recommendations for the adoption of:
 - a) a performance management policy and
 - b) a pay policy for the school.

2. To operate in accordance with statutory performance management framework and the school's adopted policy as follows:
 - to select an external adviser where no School Improvement Partner has been appointed for the school by the local authority.
 - to take advice from the School Improvement Partner or appointed external adviser when agreeing objectives and reviewing the head's performance.

 - to agree performance objectives with the head.

 - to conduct the head's performance review.

 - to determine whether the outcome of the head's performance review meets the criteria for pay progression as covered under the adopted pay policy.

 - to support the head with the annual report to the governing body on performance management arrangements and outcomes.

 - To hear any appeal by a teacher against entries made within their performance review statement.

3. To hear any appeal by a teacher employed at the school against the outcome of their threshold assessment application.

4. To determine annually, as required by the School Teachers Pay and Conditions regulations and within the scope of the adopted performance management and pay policies and the salaries budget adopted by the governing body, the salaries of the teaching staff employed at the school.

5. To determine annually, in accordance with the adopted pay policy, any appropriate regulations and agreements and any other advice issued by the local authority and within the salaries budget adopted by the governing body, the salaries and gradings of support staff.

6. To deal with any other matters relating to salaries and performance management that may be referred by the governing body.

SCHEDULE 2

TERMS OF REFERENCE

1. To consider staff grievances where there is a referral to the committee under the grievance procedure adopted by the governing body. The committee will consider the grievance and seek to resolve the matter following a process and hearing conducted in accordance with the adopted procedure
2. To consider staff complaints of harassment where there is a referral to the committee under the procedure adopted by the governing body. The committee will consider the complaint and seek to resolve the matter following a process and hearing conducted in accordance with the adopted policy.

Appendix 4

APPEALS PROCEDURE

Any teacher who wishes to appeal against a decision of the Salaries Committee, whether on salaries, or on pay progression, or on threshold, or on appraisal, or on a grievance, or on an allegation of harassment may do so. Any appeal should be considered according to the following procedure. A teacher in this position should seek the advice of his/her professional association/trade union prior to such an approach.

(a) Informal Stage

Where a teacher wishes to appeal against a decision of the Committee, he or she will first endeavour to resolve the matter by a direct approach to the Committee. Such an approach should be made, via the Headteacher, within 7 working days of receiving the decision.

Where the teacher requests a personal hearing before the Committee, it will be granted as soon as possible following the request and normally within 15 working days of receiving the request. Although this stage is informal it is recommended that in order to ensure a fair consideration of the matter, the hearing should be conducted along the lines of the procedure set out for the formal appeal stage at Appendix 5. The teacher may therefore choose to be accompanied by a professional association/trade union official.

The Committee will convey its decision normally within 5 working days.

(b) Formal Stage

Where the matter remains unresolved, the teacher may appeal in writing with reasons to an appeals committee of at least three governors not involved in the original decision, one of whom shall chair the panel. The teacher may be represented by a professional association/trade union official or a "friend" at the appeal hearing. The request should be made within 7 working days of receiving the decision at the informal stage.

The appeals committee will normally meet within 15 working days of receiving the request.

The panel may call for a report or advice from the Schools HR Adviser if this is thought appropriate. Where a question of equal pay arises this should always be done.

The procedure set out in Appendix 4 should be followed with any note of the hearing to be made under arrangements agreed by the panel. The decision of the appeals committee, which will be conveyed normally within 5 working days, will be final.

Where a teacher who has applied for assessment against the upper pay range is assessed by the headteacher as not yet meeting the appropriate criteria, then he/she will have a right to appeal to a committee of governors with delegated responsibility. Any notification of appeal must be made to the headteacher, in writing, within 10 working days of the teacher receiving written notification of the outcome of the assessment. The committee will normally meet within 15 working days of receiving the request. The appeal procedure followed should reflect that set out in Appendix 4.

Appendix 5

PROCEDURE AT APPEAL AGAINST A DECISION OF THE SALARIES COMMITTEE

An appeals committee will be constituted from three members of the governing body not involved in the decision against which the appeal is being made. The Schools HR Adviser may be present as necessary and give advice, which should be considered.

The procedure for the conduct of the appeal will be as follows:

1. The Chairman will confirm their role, introduce those present and confirm the status and purpose of the meeting.
2. The Head or the Chairman of the Committee of the Governing Body which made the decision will be asked to set out the basis for the decision and appropriate supporting evidence.
3. The employee and/or his/her representative will present the grounds for the appeal and evidence that supports their case.
4. The Head and Chairman and Members of the Committee may ask questions of the employee and/or his/her representative.
5. The employee and/or his/her representative, Chairman and Members of the Committee may ask questions of the Head, Chairman of the Committee which made the decision.
6. The Head/Chairman of the Committee which made the decision will be invited to make any further comments and to sum up.
7. The employee and/or his/her representative will be invited to make any further comments and to sum up.
8. An adjournment will then be called in order for a decision to be considered. The Clerk to the Appeal Committee and the HR Adviser where present will remain with the Committee. The advice of the HR Adviser may be sought and a decision made.
9. The Chair will confirm the timescale that the appellant will be informed of the decision, the reasons for it and that the decision, which is a final decision, will be confirmed in writing

It is the responsibility of the Chairman of the Committee to ensure that a minute of the appeal meeting is kept. This should record the date and time of the meeting, those present, the main points of the hearing and the decision of the Committee.

Appendix 6

Model Salary Statement

School: _____

Name of teacher: _____

This salary statement is provided, in accordance with the relevant paragraph of the STPCD, to confirm the determination of the salary assessment, as set below, following the annual review of staff salaries undertaken by the _____ Committee.

Position from 1 September _____

Main (or upper) pay scale point _____, £

TLR Payment _____ (permanent/temporary to *date*), £

Special educational needs allowance _____ (permanent/temporary to *date*), £

(Other, if applicable) _____), £

Total annual salary £

(NB: for part-time staff the salary indicated should be pro rata according to their full-time equivalent teaching commitment).

Signed: _____

(Chair of the (Committee Name) or Headteacher on behalf of the (Committee Name))

Appendix 7

TEACHING AND LEARNING RESPONSIBILITY PAYMENTS - Definition

A TLR may be awarded to a classroom teacher for undertaking a sustained additional responsibility in the context of the schools staffing structure for the purpose of ensuring the continued delivery of high-quality teaching and learning and for which the teacher is accountable.

The teacher's duties must include a significant responsibility that is not required of all classroom teachers and that:

- (a) is focused on teaching and learning
- (b) requires the exercise of a teacher's professional skills and judgement;
- (c) requires the teacher to lead, manage and develop a subject or curriculum area; or to lead and manage pupil development across the curriculum;
- (d) has an impact on the educational progress of pupils other than the teacher's assigned classes or groups of pupils; and
- (e) involves leading, developing and enhancing the teaching practice of other staff.

In addition, before awarding a TLR1, the relevant body must be satisfied that the significant responsibility referred to above includes line management responsibility for a significant number of people.

Appendix 8 TEMPLATE LETTERS

PRIVATE & CONFIDENTIAL

Name
address

9 November 2016

Ref/ref

CC number

Dear colleague

Reference: Adoption of Policy for Determining Teachers Pay

I am writing on behalf of the governing body of @ *School Name* to inform you that a period of consultation has commenced with regards to the adoption of the above policy from September ????.

This policy sets out the schools policy for making decisions on teachers' pay in this school and meets with both current employment legislation and the statutory requirements of the School Teachers' Pay and Conditions Document (STPCD). The governors would like to consult with staff on the following points, which did not form part of the model policy agreed by the recognised trade unions.

These are:

:

Please respond to me by (allow 10 days) with any representations you would like to make. Representation will be considered by Governors after which there will be further communications.

Yours sincerely

Head teacher

Appendix 8
PRIVATE & CONFIDENTIAL

Name
address

9 November 2016

Ref/ref

CC number

Dear colleague

Reference: Adoption of Policy for Determining Teachers Pay

I am writing on behalf of the governing body of @ *School Name* to confirm that the above policy was adopted on @ *date*. This policy will be fully reviewed on an annual basis.

This policy sets out the schools policy for making decisions on teachers' pay in this school and meets with both current employment legislation and the statutory requirements of the School Teachers' Pay and Conditions Document (STPCD). It has been consulted on with staff and the recognised trade unions.

The main points which directly affect teachers currently employed at the school are:

- Pay progression decisions linked to outcome of appraisal process;
- Pay range for teachers employed at this school;
- Movement to the Upper Pay Range;

The policy covers the pay of teachers and through it the governing body will seek to ensure that all staff employed at the school are valued and receive due recognition for their work and contribution to school life.

Yours sincerely

Headteacher

Appendix 9

2016 Policy for Determining Teachers Pay Guidance Notes

1. Aims

These guidance notes are aimed to support Headteachers, Appraisers, Appraisees and Governors to:

- Understand the options available to schools reflected in each of the three pay policy ranges for Determining Teachers Pay 2016.
- Understand how the changes affect 2015/16 pay decisions following 2015/16 Appraisal Reviews.

2. Background to Policy

The last three years have seen significant changes to the School Teachers Pay and Conditions Document (STPCD) to allow schools greater flexibility to set their own pay policy. Shropshire's model pay policies for adoption by Governing Bodies have reflected these changes to include the removal of automatic pay progression from September 2013 and flexibility to decide on annual pay awards for teachers on the basis of performance.

This means that the annual update to the school's policy for determining teachers pay is not as straightforward as updating pay scales and allowances; it is imperative that this policy clearly sets out the schools policy for making decisions on pay levels, particularly in light of PRP.

Other changes over the last two years include the removal of spinal column points between minimum and maximum points of the teachers main, upper, leader practitioner, unqualified ranges and TLR payments, although reference points were still published in 2014. This led to the creation and adoption of Shropshire's local teacher pay ranges which retained the former spinal column points within our model pay policies.

For the first time in September 2014 STPCD awarded a 1% cost of living increase which only applied to the statutory minima and maxima of all pay ranges. School were asked to determine how the 1% uplift should be applied to individual salaries and pay ranges and how to take account of this uplift in making individual pay progression decisions. Shropshire had agreement from all schools to uplift all spinal columns points within pay ranges by 1% from 1 September 2014.

From September 2016, there are no significant changes to STPCD 2015. STPCD 2016 confirms that:

- Schools should determine individual pay awards and all pay progression should be performance related.
- There is no automatic cost of living increase to be applied to teaching or leadership ranges
- The national statutory minima and maxima pay for teachers will increase by 1%.
- No other salary reference points will be published apart from minima and maxima. Schools may decide in their pay policy to set their own spinal column points within a pay range if they judge it appropriate to their needs.
- Schools can differentiate pay decisions for individual teachers, based on performance.

- No intention to limit progression for 'good' teachers - the best teachers should expect to progress more quickly.
- Teachers should expect to progress to the maximum of the main pay range within 5 years, subject to 'good performance'.
- Affordability should not be a reason to hold back pay progression.

HR consulted on new pay ranges to their 2015 policies that are compliant to the statutory document and meet the needs of Shropshire schools.

3. General

The 2016 Policy for Determining Teachers' Pay Policy and Guidance notes should be read in conjunction with the schools Appraisal Policy. Headteachers, Appraisers, all teachers, and governors involved in finance and pay decisions should be familiar with the Appraisal and Performance Related Pay (PRP) process.

Governors involved in finance and pay decisions can contact the schools HR Team about the autumn 2016 training for the Role of Governors in Teachers' Performance Related Pay.

Headteachers and Appraisers can contact the Schools HR Team about bespoke support they may require outside of the scheduled teachers pay workshops and appraisal training and performance management training schedule for the autumn term.

This Policy for Determining Teachers' Pay includes provision to adopt another Shropshire policy option or alternative differentiated pay provision (range) within this academic year

4. Governor Committee Arrangements

The Governing Body must consider and agree the following areas during the autumn term in order to support this policy and the appraisal process:

- The appointment of Governors to the Committee for the school's staffing establishment and school budget (usually Finance and Personnel Committee).
- The appointment of governors to the committee for delegated responsibility relating to the annual pay progression of individual members of staff. (Usually the Salaries Committee including performance management and employment issues) and the Performance Management Review Committee for Headteachers. This should be at least three appointed governors who are not employed by the school (members for these two Committees can be the same.)
- The appointment of governors to the committee for delegated responsibility to deal with appeals against pay decisions. (Usually the 'Appeals Committee'). This must exclude governors whose members may be party to any original pay decisions of teachers and should be at least three appointed governors who are not employed by the school. Whether appointed governors have any training needs in this area; please contact Shropshire HR team for the annual autumn training for governor's responsibilities regarding Performance Related Pay (PRP)
- Agree dates for the Salaries Committee to meet for the purpose of considering pay progression to follow all Performance Management Reviews by the headteacher and/or appraiser (these should be complete by 31 October 2016).

- Tentatively agree dates for the Salaries Committee to hear any Appeals at the informal stage (see Appendix 3 - around 20 days from the Salaries Committee meeting to consider pay progression decisions).
- Tentatively agree dates for the Appeals Committee to hear appeals under the formal stage (around 10 days from the informal appeals meeting.)
- Agree dates to evaluate schools performance management arrangements

Appendix 3 of this policy outlines the main functions of this Committee.

Governors should note that if the Full Governing Body Autumn term meeting falls after scheduled dates for teachers Appraisal review meetings and subsequent Salaries committee meet to consider proposals for pay progression, then the existing members of the Salary Committee will attend the Salary Committee meetings unless an extraordinary meeting is called for this purpose.

As the appraisal review for headteachers normally takes place in the second half of the autumn term it is expected that the Governing Body Autumn term meeting will have already taken place and the relevant Performance Management Review Committee members will have been agreed.

5. Annual Determination of Pay

The Governing Body is required to make a decision annually regarding any increase to pay and allowance ranges under this policy which then take effect from 01 September. This Policy for Determining Teachers Pay must therefore be adopted without delay and before the date of the 2015/16 appraisal reviews and subsequent pay review meeting with the Salary Committee.

It is expected that teachers annual pay reviews will take place by 31 October, however if this is not possible, it should be conducted as soon as possible without any delay.

The pay ranges options for the annual determination of teachers pay are shown in Appendix 1. Pay range options are also explained in this section. Please also refer to sections 5.2- 5.4 to see how teachers paid on any point of the Main, Upper, Leading Practitioner and Unqualified Pay Range will be affected by meeting or not meeting the school's requirements for pay progression depending on which pay range is adopted.

All 3 pay range options of Shropshire's Policy for Determining Teachers' Pay include provision for schools to adopt another pay range option or alternative differentiated pay provision (range) within this academic year. It may be necessary to consider this if the school deem that the relativity between level of performance and level of pay for 2015/16 appraisal reviews contained in the school's pay policy adopted on 1 September 2016 does not meet their needs for 2016/17 appraisal reviews.

Where schools may wish to implement a differentiated pay provision from 01 September 2017, it is recommended that the detail is communicated to teachers as soon as possible, **and no later than summer half term**. Where schools consider a differentiated pay provision outside of those agreed by Shropshire's local unions, schools will need to consult such proposals with teaching staff.

Headteachers and Appraisers must communicate the annual determination of pay to teachers so they are clear about the relativity between the level of performance and level of pay progression for 2015/16 reviews and that this may change for 2016/17 appraisal reviews.

5.1 Pay Range Options

Option 1 includes the 2016 statutory minimum (provision of the statutory increase to minima maxima of each pay range) and an increase on all other points of 1% to bring them to 2015 pay levels. This is in addition to pay progression based on performance. This option includes an uplift of 1% on the minimum and maximum points of the following allowances:

- Teachers Learning and Responsibility Allowances
- Special Educational Needs Allowances

Option 2 includes a 1% uplift to all pay reference points in addition to pay progression based on performance. This option also includes an uplift of 1% on all points of the following allowances:

- Teachers Learning and Responsibility Allowances
- Special Educational Needs Allowances

Option 3 includes provision of the 2016 statutory increase to minima and maxima of each pay range and 2016 rates to full points. Additional mid-points equate to 2015 rates but progression to all points is clearly linked to performance. This is a differentiated pay range option. This option includes an uplift of 1% on the minima and maxima points of each pay range only, with additional mid-points which either include a 1% uplift or equate to 2015 rates but progression to those and all other points is clearly linked to performance. This is a differentiated pay range option. This option also includes an uplift of 1% on all points of the following allowances:

- Teachers Learning and Responsibility Allowances
- Special Educational Needs Allowances

5.2 Examples of movement in Teachers Pay Range Option 1

The following shows examples of how teachers paid on any point of the Main, Upper, Leading Practitioner and Unqualified Pay Range will be affected by meeting or not meeting the school's definition of good performance. This is based on pay range Option 1 of Shropshire's Policy for Determining Teachers Pay:

Main Pay Range:

Teachers on the Main Pay Range will progress to the next pay point on the range following a decision to award pay progression based on continued good performance. (Continued Good performance is explained in more detail in point 6 and page 11 of the policy).

Only the minimum and maximum points in the Main Pay Range include a 1% uplift. Progression to the new maximum of the Main Pay Range (7) will be as a result of a successful pay progression decision only.

Existing pay point as at 31/08/16	Meeting Requirements	New point for 01/09/16	% uplift	Not Meeting Requirements	New point for 01/09/16	% uplift
M1	Meeting Good performance	M2**	2016 rates*	Not meeting good performance	M1	2016 rates*
M2	Meeting Good performance	M3	2015 rates	Not meeting good performance	M2	2015 rates
M3	Meeting Good performance	M4	2015 rates	Not meeting good performance	M3	2015 rates
M4	Meeting Good performance	M5	2015 rates	Not meeting good performance	M4	2015 rates
M5	Meeting Good performance	M6	2015 rates	Not meeting good performance	M5	2015 rates
M6	Meeting Good performance	M7***	2016* rates	Not meeting good performance	M6	2015 rates
M7***	Meeting Good performance	M7***	2016* rates	Not meeting good performance	M7	2016* rates

*Statutory rates not linked to performance

**NQT note see page 11 of the policy.

***M7 was created in 2015 as a new maximum to the Main Pay Range.

Upper Pay Range:

Teachers on the Upper Pay Range will need to demonstrate continued good performance. (Continued Good performance is explained in more detail in point 6 and page 11 of the policy) in two appraisal cycles in order to progress on the next point.

Existing pay point as at 31/08/16	Meeting Requirements	New point for 01/09/16	% uplift	Not meeting Requirements	New point for 01/09/16	% uplift
UPR1	Meeting good performance in 2 appraisal cycles	UPR2	2015 rates	Not meeting good performance in 2 appraisal cycles	UPR1	2016 rates*
UPR2	Meeting good performance in 2 appraisal cycles	UPR3	2015 rates	Not meeting good performance in 2 appraisal cycles	UPR2	2015 rates
UPR3	Meeting good performance in 2 appraisal cycles	UPR3a**	2016 rates*	Not meeting good performance in 2 appraisal cycles	UPR3	2015 rates
UPR3A**	Meeting good performance in 2 appraisal cycles	UPR3a**	2016 rates*	Not meeting good performance in 2 appraisal cycles	UPR3A**	2016 rates*

*Statutory rates not linked to performance

**UPR3a was created as a new maximum to the Upper Pay Range in 2015.

Unqualified Pay Range

Teachers on the Unqualified Pay Range will progress to the next point in the range following a decision to award pay progression subject to meeting continued good performance. (Continued Good performance is explained in more detail on page 11 of the policy).

Existing pay point as at 31/08/16	Meeting Requirements	New point for 01/09/16	% uplift	Not meeting Requirements	New point for 01/09/16	% uplift
UNQ1	Meeting Good performance	UNQ2	2015 rates	Not meeting good performance	UNQ1	2016 rates*
UNQ2	Meeting Good performance	UNQ3	2015 rates	Not meeting good performance	UNQ2	2015 rates
UNQ3	Meeting Good performance	UNQ4	2015 rates	Not meeting good performance	UNQ3	2015 rates
UNQ4	Meeting Good performance	UNQ5	2015 rates	Not meeting good performance	UNQ4	2015 rates
UNQ5	Meeting Good performance	UNQ6	2015 rates	Not meeting good performance	UNQ5	2015 rates
UNQ6	Meeting Good performance	UNQ7**	2016 rates*	Not meeting good performance	UNQ6	2015 rates
UNQ7**	Meeting Good performance	UNQ7**	2016 rates*	Not meeting good performance	UNQ7**	2016 rates*

* Statutory rates not linked to performance

**UNQ7 was created as a new maximum to the Unqualified Pay Range in 2015.

Leading Practitioner Pay Range

Teachers on the Leading Practitioner Pay Range will progress to the next point on the range following a decision to award pay progression subject to meeting continued good performance. (Continued Good performance is explained in more detail in point 6 and page 11 of the policy).

Existing pay point as at 31/08/16	Meeting Requirements	New point for 01/09/16	% uplift	Not meeting Requirements	New point for 01/09/16	% uplift
MIN LP POINT	Meeting Good performance	NEXT LP POINT	2015 rates	Not meeting good performance	MIN LP POINT	2016 rates*
LP POINT BETWEEN MIN AND MAX	Meeting Good performance	NEXT LP POINT	2015 rates	Not meeting good performance	NEXT LP POINT BETWEEN MIN AND MAX	2015 rates
MAX LP POINT	Meeting Good performance	MAX LP POINT	2016 rates*	Not meeting good performance	MAX LP POINT	2016 rates*

* Statutory rates not linked to performance

5.3 Examples of movement in Teachers Pay Range Option 2

The following shows examples of how teachers paid on any point of the Main, Upper, Leading Practitioner and Unqualified Pay Range will be affected by meeting or not meeting the school's definition of good performance. This is based on pay range option 2 of Shropshire's Policy for Determining Teachers Pay:

Main Pay Range:

Teachers on the Main Pay Range will progress to the next pay point on the range following a decision to award pay progression based on continued good performance. (Continued Good performance is explained in more detail on page 11 of the policy). All points in the ranges include a 1% uplift. Progression to the new maximum of the Main Pay Range (7) will be as a result of a successful pay progression decision.

Existing pay point as at 31/08/16	Meeting Requirements	New point for 01/09/16	% uplift	Not meeting Requirements	New point for 01/09/16	% uplift
M1	Meeting Good performance	M2**	2016 rates	Not meeting good performance	M1**	2016 rates*
M2	Meeting Good performance	M3	2016 rates	Not meeting good performance	M2	2016 rates
M3	Meeting Good performance	M4	2016 rates	Not meeting good performance	M3	2016 rates
M4	Meeting Good performance	M5	2016 rates	Not meeting good performance	M4	2016 rates
M5	Meeting Good performance	M6	2016 rates	Not meeting good performance	M5	2016 rates
M6	Meeting Good performance	M7***	2016 rates*	Not meeting good performance	M6	2016 rates
M7***	Meeting Good performance	M7***	2016 rates*	Not meeting good performance	M7***	2016 *rates

*statutory rates not linked to performance.

** NQT see page 11 of the policy

***M7 was created as a new maximum to the Main Pay Range in 2015.

Upper Pay Range:

Teachers on the Upper Pay Range will need to demonstrate continued good performance. (Continued Good performance is explained in more detail on page 11 of the policy) in two appraisal cycles in order to progress on the next point.

Existing pay point as at 31/08/16	Meeting Requirements	New point for 01/09/16	% uplift	Not meeting Requirements	New point for 01/09/16	% uplift
UPR1	Meeting good performance in 2 appraisal cycles	UPR2	2016 rates	Not Meeting good performance in 2 appraisal cycles	UPR1	2016 rates*
UPR2	Meeting good	UPR3	2016	Not Meeting good	UPR2	2016

	performance in 2 appraisal cycles		rates*	performance in 2 appraisal cycles		rates
UPR3	Meeting good performance in 2 appraisal cycles	UPR3	1%*	Not meeting good performance in 2 appraisal cycles	UPR3	2016 rates*

* Statutory rates not linked to performance.

Unqualified Pay Range

Teachers on the Unqualified Pay Range will progress to the next point in the range following a decision to award pay progression subject to meeting continued good performance. (Continued Good performance is explained in more detail on page 11 of the policy).

Existing pay point as at 31/08/15	Meeting Requirements	New point for 01/09/15	% uplift	Not meeting Requirements	New point for 01/09/15	% uplift
UNQ1	Meeting Good performance	UNQ2	2016 rates	Not meeting good performance	UNQ1	2016 rates*
UNQ2	Meeting Good performance	UNQ3	2016 rates	Not meeting good performance	UNQ2	2016 rates
UNQ3	Meeting Good performance	UNQ4	2016 rates	Not meeting good performance	UNQ3	2016 rates
UNQ4	Meeting Good performance	UNQ5	2016 rates	Not meeting good performance	UNQ4	2016 rates
UNQ5	Meeting Good performance	UNQ6	2016 rates	Not meeting good performance	UNQ5	2016 rates
UNQ6	Meeting Good performance	UNQ6	2016 rates*	Not meeting good performance	UNQ6	2016 rates*

* Statutory rates not linked to performance.

Leading Practitioner Pay Range

Teachers on the Leading Practitioner Pay Range will progress to the next point on the range following a decision to award pay progression subject to meeting continued good performance. (Continued Good performance is explained in more detail on page 11 of the policy).

Existing pay point as at 31/08/16	Meeting Requirements	New point for 01/09/15	% uplift included	Not meeting Requirements	New point for 01/09/16	% uplift included
MIN LP POINT	Meeting Good performance	NEXT LP POINT	2016 rates	Not meeting good performance	MIN LP POINT	2016 rates*
LP POINT BETWEEN MIN AND MAX	Meeting Good performance	NEXT LP POINT	2016 rates	Not meeting good performance	NEXT LP POINT BETWEEN MIN AND MAX	2016 rates
MAX LP POINT	Meeting Good performance	MAX LP POINT	2016 rates*	Not meeting good performance	MAX LP POINT	2016 rates*

* This increase is the statutory minimum requirement of the STPCD and is not linked to performance

6.0 Reviewing 2015/ 16 Appraisal Reviews

2015/16 Appraisal Reviews should be conducted no later than 31 October 2016 in accordance with the schools latest Appraisal Policy and Policy for Determining Teachers Pay adopted on 01 September 2016 (containing statutory updates).

By adopting this policy from 01 September 2016 it is important that there is nothing that has been unreasonably introduced in the Teacher's Appraisal Review Meeting that was not agreed in the appraisal setting meeting in Autumn 2015.

Headteachers (and Appraisers) should explain to the Appraisee;

- The school's definition of 'continued good performance' and if this differs from their 2015 policy definition for pay progression.
- The new pay provision in their 2016 Policy for Determining Teachers Pay and where the teachers can expect to progress to if it is deemed that 'continued good performance' was met in the 2015/16 appraisal.
- The schools intention (or if not yet known) the school's right to implement a new pay progression provision within the school's pay policy in the next academic year that will apply to the 2016/17 reviews. This would be subject to consultation with staff.

7. Setting & Reviewing 2015/16 Appraisals

2016/17 Appraisal settings should be conducted no later than 31 October 2016 in accordance with the schools latest Appraisal Policy and Policy for Determining Teachers Pay adopted on 01 September 2016 (containing any statutory updates and any other changes that the school have chosen to make with regards to differentiated pay progression provision).

8. Annual Timeline for Appraisal and Pay Related Decisions

This timeline may help as a reminder to all those involved in the process of Teacher appraisals or pay decisions. This timelines assumes the appraisal period runs from 01 September to 31 August. It also includes timescales for the Headteacher's appraisal.

*indicates the task includes Leadership and/ or Headteacher Appraisals

Term	No later than	Governors Role	Headteacher/ Appraiser Role	Teachers (Appraisee) Role
Autumn	GB Autumn term agenda	Agree constitution of appropriate committees that deal with finance and pay: e.g. Finance & Personnel, Salaries Committee & Appeals Committee & Performance Review Committee (plus external adviser for Headteacher Appraisal)		
Autumn	Usually GB autumn term agenda (but before date of 2015/16 appraisal reviews)	GB/appropriate Committee review existing Pay policy and measure impact of current policy*	Headteacher provides a written annual report to GB.	
Autumn	Usually GB autumn term agenda (but before date of 2015/16 appraisal reviews)	GB/appropriate Committee considers Pay Policy options.	Consider Policy options: If adopting policy not approved by unions or changing Shropshire policy send letter 6B to consult with teaching staff *	Feedback on any policy consultation
Autumn	By 30 September (if possible)		Informs HR of preferred pay range option (or other and confirm using proforma at appendix 2	
Autumn	ASAP: before date of 2015/16 appraisal reviews	GB/appropriate Committee adopt new Pay Policies*	Communicate new Pay Policy to teaching staff making it clear that the school may choose to introduce differentiated pay range for 2016/17 appraisal period reviews.	Read Policy and Guidance for Determining Teachers Pay 2016 to support process
Autumn	By 8 September		Headteacher & Appraisers consider attending HR Teachers Pay Work Shop on 12 September	Headteacher & Appraisers consider attending HR Teachers Pay Work Shop on 12 September
Autumn	By 16 September		Headteacher & Appraisers consider attending HR Effective Appraisal & Performance Management training on 21 September	Headteacher & Appraisers consider attending HR Effective Appraisal & Performance Management training on 21 September
Autumn	By 30 September	GB/appropriate Committee consider training needs of Governors on relevant Committees*		
Autumn	Usually GB autumn term agenda (but before date of 2015/16 Appraisal Reviews)	GB appropriate Committee sets dates for relevant Committee to meet to consider proposals and to hear potential informal and formal appeals		
Autumn	By 31 October		Complete 2015/16 Reviews based on Pay Policy adopted from 01 September 2016.	Prepare evidence for 2015/16 reviews
Term	No later than	Governors Role	Headteacher/ Appraiser Role	Teachers (Appraisee) Role

Autumn	By 31 October By 31 December	Salaries Committee meet to consider pay proposals from Headteacher on teacher and leadership pay proposals. A separate meeting is usually convened for considering proposal from Performance review committee regarding headteacher pay. Decisions minuted	Headteacher attends Salaries committee meet to offer advice to committee considering pay proposals	
Autumn	By 31 October		Sets new Appraisal objectives in accordance with School's Appraisal and Pay Policy	Engage with appraiser and agree new pay objectives in accordance with School's Appraisal and Pay Policy
Autumn	By 31 October		Agree dates for Appraisal reviews in accordance with School Appraisal Policy	Note and agree dates for Appraisal reviews meetings with Head/Appraiser
Autumn	By 31 October		Completes Appraisal report Part A. (Where Appraiser is not the Headteacher, Appraiser passes this to Headteacher)	
Autumn	By 31 December	Salary Committee / Other committee convened for considering proposal from Performance management Review Committee regarding Headteacher pay. Decisions minuted	Autumn	By 31 December
Autumn	By 31 December	Performance Review Committee set new pay objectives for Headteacher (in consultation with external adviser)	Engage with appraiser and agree new pay objectives in accordance with Schools Leadership Appraisal and Pay Policy	
Autumn	Within 10 days of salaries committee meeting	Salaries Committee confirm Decision of Headteacher's pay confirmed in writing	Decision of teachers pay confirmed in writing to individual teachers by Headteacher using Appendix 6; Model Salary Statement. If unsuccessful, provide written and verbal feedback to teacher.	
Autumn	By 31 December or ASAP	Chair of Performance Committee informs HR of Pay decision.	Headteacher informs HR of pay decision via agreed method (spreadsheet/ My View)	
Autumn	Continually		Provides constructive feedback to teacher throughout year	Engages with Headteacher/Appraiser throughout year regarding performance
Autumn	In accordance with pay policy Time scales	Relevant Committee holds informal and formal Pay appeals as necessary in accordance with policy	Presents evidence and attends Informal and Formal Pay appeals as necessary in accordance with Policy	Presents evidence and attends Informal and Formal Pay appeals as necessary in accordance with policy
Term	No later than	Governors Role	Headteacher/ Appraiser Role	Teachers (Appraisee) Role

Spring	As agreed		Hold Appraisal review meeting (s)	Prepare evidence for Appraisal review meeting (s)
Spring	Continually		Provides constructive feedback to teacher throughout year	Engages with Headteacher/Appraiser throughout year regarding performance
Spring	By Easter	GB appropriate Committee consider if differentiated pay policy is required for 2016/17	Headteachers considers if differentiated Pay Policy is required for 2016/17 reviews	Feedback on any new Policy consultation
Summer	As agreed		Hold review meeting (s)	Prepare evidence for review meeting (s)
Summer	As agreed		Start 2016/17 reviews	Prepare evidence for 2016/17 reviews
Summer	Continually		Provides constructive feedback to teacher throughout year	Engages with Headteacher/Appraiser throughout year regarding performance
Summer	No later than Summer half term	GB/appropriate Committee decide on differentiated pay policy is required for 2016/17 reviews	Headteacher advises GB on differentiated pay policy. If chosen policy/ policy options not approved by unions, send letter Appendix 8 to consult with teaching staff *	Feedback on any policy consultation
Summer	No later than Summer half term	GB appropriate committee adopt new pay policy to be effective from 01 September 2017	Headteacher notifies staff of new pay policy to be effective from 01 September 2017	Ensure understand changes to new policy.
Summer	No later than Summer half term		Headteacher considers who will appraise teachers for next appraisal period. Ensure appraisers are trained	

Quality of Teaching, Learning and Assessment

The overall effectiveness of teaching, learning and assessment will be assessed on the extent to which a teacher:

- has consistently high expectations of what each child or learner can achieve, including the most able and the most disadvantaged
- has a secure understanding of the age group they are working with and have relevant subject knowledge that is detailed and communicated well to children and learners
- gathers assessment information from looking at what children and learners already know, understand and can do and is informed by other key individuals as appropriate (e.g. parents).
- uses assessment information to plan appropriate teaching and learning strategies, including to identify children and learners who are falling behind in their learning or who need additional support, enabling children and learners to make good progress and achieve well
- ensures feedback to children and learners enables them to understand how to improve
- Ensures feedback to parents, carers and employers enables them to understand how children/learners should improve and how they can contribute to this
- engages positively with parents, carers and employers helping them to understand how children and learners are doing in relation to the standards expected and what they need to do to improve
- promote equality of opportunity and recognition of diversity through teaching and learning
- English, mathematics and the skills necessary to function as an economically active member of British society are promoted through teaching and learning.

Each teacher will be assessed against each of the above points as:

Outstanding

- Teachers demonstrate deep knowledge and understanding of the subjects they teach. They use questioning highly effectively and demonstrate understanding of the ways pupils think about subject content. They identify pupils' common misconceptions and act to ensure they are corrected.
- Teachers plan lessons very effectively, making maximum use of lesson time and coordinating lesson resources well. They manage pupils' behaviour highly effectively with clear rules that are consistently enforced.
- Teachers provide adequate time for practice to embed the pupils' knowledge, understanding and skills securely. They introduce subject content progressively and constantly demand more of pupils. Teachers identify and support any pupil who is falling

behind, and enable almost all to catch up.

- Teachers check pupils' understanding systematically and effectively in lessons, offering clearly directed and timely support.
- Teachers provide pupils with incisive feedback, in line with the school's assessment policy, about what pupils can do to improve their knowledge, understanding and skills. The pupils use this feedback effectively.
- Teachers set challenging homework, in line with the school's policy and as appropriate for the age and stage of pupils, that consolidates learning, deepens understanding and prepares pupils very well for work to come.
- Teachers embed reading, writing and communication and, where appropriate, mathematics exceptionally well across the curriculum, equipping all pupils with the necessary skills to make progress. For younger children in particular, phonics teaching is highly effective in enabling them to tackle unfamiliar words.
- Teachers are determined that pupils achieve well. They encourage pupils to try hard, recognise their efforts and ensure that pupils take pride in all aspects of their work. Teachers have consistently high expectations of all pupils' attitudes to learning.
- Pupils love the challenge of learning and are resilient to failure. They are curious, interested learners who seek out and use new information to develop, consolidate and deepen their knowledge, understanding and skills. They thrive in lessons and also regularly take up opportunities to learn through extra-curricular activities.
- Pupils are eager to know how to improve their learning. They capitalise on opportunities to use feedback, written or oral, to improve.
- Parents are provided with clear and timely information on how well their child is progressing and how well their child is doing in relation to the standards expected. Parents are given guidance about how to support their child to improve.
- Teachers are quick to challenge stereotypes and the use of derogatory language in lessons and around the school. Resources and teaching strategies reflect and value the diversity of pupils' experiences and provide pupils with a comprehensive understanding of people and communities beyond their immediate experience.

Good

- Teachers use effective planning to help pupils learn well. Time in lessons is used productively. Pupils focus well on their learning because teachers reinforce expectations for conduct and set clear tasks that challenge pupils.
- In lessons, teachers develop, consolidate and deepen pupils' knowledge, understanding and skills. They give sufficient time for pupils to review what they are learning and to develop further. Teachers identify and support effectively those pupils who start to fall behind and intervene quickly to help them to improve their learning.
- Teachers use their secure subject knowledge to plan learning that sustains pupils' interest and challenges their thinking. They use questioning skilfully to probe pupils' responses and they reshape tasks and explanations so that pupils better understand new concepts. Teachers tackle misconceptions and build on pupils' strengths.
- Teachers give pupils feedback in line with the school's assessment policy. Pupils use this feedback well and they know what they need to do to improve.
- Teachers set homework, in line with the school's policy and as appropriate for the age and

stage of pupils, that consolidates learning and prepares pupils well for work to come.

- Teachers develop pupils' reading, writing and communication, and where appropriate mathematics, well across the curriculum. For younger children in particular, the teaching of phonics is effective in enabling them to tackle unfamiliar words.
- Teachers expect and encourage all pupils to work with positive attitudes so that they can apply themselves and make strong progress.
- Pupils develop the capacity to learn from mistakes and they become keen learners who want to find out more. Most are willing to find out new information to develop, consolidate and deepen their knowledge, understanding and skills, both in lessons and in extra-curricular activities.
- Most pupils commit to improving their work. They are given time to apply their knowledge and understanding in new ways that stretches their thinking in a wide range of subjects, and to practise key skills.
- The school gives parents accurate information about how well their child is progressing, how well their child is doing in relation to the standards expected, and what their child needs to do to improve.
- Teachers challenge stereotypes and the use of derogatory language in lessons and around the school. Teachers promote equality of opportunity and diversity in teaching and learning.

Requires improvement

- Teaching, learning and assessment are not yet good.

Inadequate

Teaching, learning and assessment are likely to be inadequate if one or more of the following applies.

- Teaching is poorly planned.
- Weak assessment practice means that teaching fails to meet pupils' needs.
- Pupils or particular groups are making inadequate progress because teaching does not develop their knowledge, understanding and skills sufficiently.
- Pupils cannot communicate, read, write or apply mathematics as well as they should, so they do not make sufficient progress in their knowledge, understanding and skills because they are unable to access the curriculum.
- Teachers do not promote equality of opportunity or understanding of diversity effectively and so discriminate against the success of individuals or groups of pupils.